

**WHAT PERCENTAGE OF YOUR HARD-EARNED DOLLARS DO  
YOU WANT TO PROTECT, NO MATTER WHAT????**

AGE \_\_\_\_\_

\$\$ AMOUNT \_\_\_\_\_

A+ RATING \_\_\_\_\_

MINIMUM G-TEE \_\_\_\_\_

BONUS of 3% to 8% \_\_\_\_\_

10%-20% Free Withdrawal \_\_\_\_\_

GROWTH \_\_\_\_\_

IMMEDIATE INCOME \_\_\_\_\_

DEATH BENEFIT \_\_\_\_\_

AVOID PROBATE \_\_\_\_\_

LONG TERM CARE \_\_\_\_\_

JOINT or INDIVIDUAL \_\_\_\_\_

\_\_\_\_\_  
NAME

\_\_\_\_\_  
DATE

